

# UNITED IN PURPOSE



River Region United Way

# 2022 ANNUAL REPORT

Making Life Better For  
Everyone.





# OUR COMMUNITY PARTNER AGENCIES



*The River Region United Way partners with a network of agencies and organizations that bring exceptional expertise and an understanding of our communities to meet needs in areas of health, education, financial stability and basic needs.*

- |  |  |
|--|--|
| <b>Aid to Inmate Mothers (AIM)</b>                             | <b>HandsOn River Region/ 2-1-1 Connects</b>              |
| <b>Goodwill Industries of Central Alabama</b>                  | <b>Health Services, Inc.</b>                             |
| <b>Alethia House</b>   | <b>Hope Inspired Ministries (HIM)</b>                    |
| <b>Autauga/Western Elmore ARC</b>                              | <b>Hospice of Montgomery</b>                             |
| <b>Boy Scouts of America, Tukabatchee Area Council</b>         | <b>Legal Services of Alabama</b>                         |
| <b>Boys &amp; Girls Clubs of the River Region</b>              | <b>Maxwell-Gunter Youth Activities</b>                   |
| <b>Brantwood Children's Home</b>                               | <b>Meals on Wheels Montgomery AL Metro Area</b>          |
| <b>Butterfly Bridge CAC Autauga/Elmore</b>                     | <b>Medical Outreach Ministries</b>                       |
| <b>Cancer Wellness Foundation of Central Alabama</b>           | <b>Mental Health America in Montgomery</b>               |
| <b>Catholic Social Services</b>                                | <b>Montgomery ARC (MARC)</b>                             |
| <b>Child Protect, CAC</b>                                      | <b>Montgomery Area Nontraditional Equestrians (MANE)</b> |
| <b>Children's Center of Montgomery</b>                         | <b>PASS: Peers Are Staying Straight</b>                  |
| <b>Easterseals - Camp ASCCA</b>                                | <b>Second Chance Foundation</b>                          |
| <b>Easterseals of Central Alabama</b>                          | <b>Salvation Army of America</b>                         |
| <b>Embrace Alabama Kids (United Methodist Children's Home)</b> | <b>Service Dogs Alabama</b>                              |
| <b>Family Guidance Center of Alabama</b>                       | <b>Sickle Cell Foundation of the River Region</b>        |
| <b>Family Sunshine Center</b>                                  | <b>YMCA of Greater Montgomery</b>                        |
| <b>Family Support Center</b>                                   | <b>YMCA of Prattville</b>                                |
| <b>Gift of Life Foundation</b>                                 |  |



# VOLUNTEERS



*United Way was founded by volunteers and is sustained by volunteers. As our most trusted resource, our volunteers are engaged in creating a shared vision and taking action to address the underlying causes of our region's most serious problems.*

## BOARD OF DIRECTORS

**Bill Lacombe, Chair of the Board**  
**Dr. Rhea Ingram, Immediate Past Chair**  
**Austin Gaines, Treasurer**  
**Chris Carver, Governance Chair**  
**Ronda Cherry, Campaign Co-Chair**  
**Delbert Madison, Campaign Co-Chair**  
**Tammy Knight-Fleming, Assignments Chair**  
**Laura Wilson, Marketing/Communications Chair**  
**Dr. Sheila Austin, Community Impact Chair**  
**Brad Armagost**  
**Lisa Beers**

**Cassandra Crosby**  
**Mike Hart**  
**Tony Haygood**  
**C.C. Calhoun I**  
**Charles "Chuck" James**  
**Robert E. Smith, Jr.**  
**Kelvin Lawrence**  
**Ashley Lough**  
**Kellie McGhee**  
**William Scott**  
**Charisse Stokes**

## LINC

**LEAD. IMPACT. NETWORK. CHANGE**

**Edward Lubembe, President**  
**Mary Jackson Ousley, Vice President**  
**Amber Douglas**  
**Kristine Shirah**  
**Jamal Thomas**  
**Genesis Walker**  
**Matthew Ward**

## ALLOCATIONS COMMITTEE

**Jennifer Asbury**  
**Jay Baker**  
**Sheridan Brown**  
**Chase Chambliss**  
**Donna Cooper**  
**Jason Crutchfield**  
**Shena Davidson**  
**Laketta Davis**  
**Michelle Dickens**

**Bonnie Evans**  
**Jason Gardner**  
**Henry Jackson**  
**Daniel Oakley**  
**Carlee Sims**  
**Joey White**  
**Greta Williams**  
**Rodney Zeigler**



# CORPORATE PARTNERS



Alabama Housing Finance Authority  
 Alabama Power  
 Aldridge, Borden and Company  
 Alfa Insurance Companies  
 Autauga/Western Elmore ARC  
 Baptist Health  
 Beasley Allen Law Firm  
 Blue Cross & Blue Shield of Alabama  
 Caddle Construction Company, Inc.  
 City of Montgomery  
 Coca Cola UNITED  
 Enterprise Holdings  
 Faulkner University  
 Fidelity Charitable Fund  
 First Community Bank of Central Alabama  
 Goodwyn, Mills and Cawood, Inc.  
 Harmon Dennis Bradshaw, Inc.  
 Hyundai Motor Manufacturing Alabama

International Paper Company  
 Jackson Thornton  
 Jerry Kyser Builder, Inc.  
 Johnson & Johnson  
 Kowaliga Capital, Inc.  
 Loeb and Company  
 Lowder New Homes  
 MAX Credit Union  
 McConnell Imports, Inc.  
 Montgomery Area Chamber of Commerce  
 Montgomery Cancer Center  
 Montgomery Cardiovascular Association  
 Montgomery County Commission  
 Parkside Dental Care  
 Public Super Markets  
 Raymond James  
 Regions Bank  
 River Bank & Trust - Autauga Co.

Russell Construction of Alabama, Inc.  
 Sabel Steel Services, Inc.  
 SABIC Innovative Plastics  
 ServisFirst Bank  
 Spire Alabama, Inc.  
 Stamp Idea Group  
 State of Alabama  
 Stifel Nicolaus  
 The Colonial Company  
 The Starke Agency, Inc.  
 Thompson Tractor Company  
 Trustmark Bank  
 UBS Financial Services, Inc.  
 US Foods  
 Valley National Bank  
 Warren Averett

## LOANED EXECUTIVES

Paula Mathus, Chair  
 Abby Basinger  
 Hunter Beck  
 Chad Bianchi  
 Reese Cain  
 Will Clements  
 Elizabeth Curry  
 Britney Jones-Dabney  
 Ebony Evans  
 Kimberly Gilbert  
 Bary Harp  
 Effie Hawthorn

Mikala McCurry  
 Paige Mock  
 Heather Phillips  
 Debra Robinson  
 Christine Rogers  
 Kyle Stewart  
 Roger Teel  
 Jamal Thomas  
 Matthew Trust  
 Holly Tucker  
 Jennifer Webster  
 Josie Young

## CAMPAIGN CABINET

Ronda Cherry, Co-Chair  
 Delbert Madison, Co-Chair  
 Larry Chapman  
 Cindy Cornette  
 Cheryl Johnson  
 Jason Kocher  
 Jim Massey  
 Tommy McKinnon  
 Charisse Stokes



# TOCQUEVILLE SOCIETY



## Membres de la Société

### Ordre de Fraternité

Margaret and Jimmy Lowder

### Order de Liberté

John Caddell \*

Ginny & Eddie Adair  
 Mary & Sam Adams  
 Ann & John Albritton, Jr.  
 Jane & Greg Allen  
 Jake Aronov  
 Owen Aronov  
 Nan & Ronnie Barganier  
 Melanie & Carl Barker  
 Linda & Sandy Benkwith  
 Martha & Jud Blount  
 Young Boozer, III  
 Lynda & Dave Borden  
 Maureen & Arthur Britton  
 Cathy Caddell & Charlie Warnke  
 John Caddell \*  
 Dorothy Cameron  
 Julie & Lanny Crane  
 Katherine & Eric Crum  
 Ginny & Ben Cumbus  
 Brooks & Catherine Darby  
 Suzanne & Steve Davidson  
 Katie Kalahar & Morris Dees  
 Leah & Chris Dubberly  
 Beth and Joel Dubina

Nancy & Lee Ellis  
 Susie & John Fendley  
 Laura & Barrie Harmon, III  
 Kevin & Stacie Haynes  
 Camille Elebash-Hill & Inge Hill \*  
 Keith & Mary Karst  
 Jeila & Knox Kershaw  
 Jane & James Klingler  
 Jason & Autum Kocher  
 Eleanor & Pee Wee Kohn  
 Pat & Jerry Kyser, Sr.  
 Gage & Mark LeQuire  
 Carol & Jamie Loeb, Jr.  
 Margaret & Jimmy Lowder  
 Laura & Mike Luckett  
 Lucy & Hans Luquire  
 Shannon & Dax Maxwell  
 Jennifer & Forrest McConnell, III  
 Heather & William McConnell  
 Beverly & Reese McKinney  
 Kathie & Mac McLeod, Jr.  
 Carla & Ted Meadows  
 Amy & Tom Methvin  
 Susu & Temple Millsap, III

Joan & Bill Mitchell  
 Pat & John Moorehouse  
 Emilie & Bruce Reid  
 Jeanie and Bill Rue  
 Janey & Keith Sabel  
 Dawn & Adam Schloss  
 Cindy & Bob Seibels  
 Janet & Ned Sheffield  
 Winnie & Charlie Stakely  
 Trey Starke, III  
 Brenda & Karl Stegall  
 Robin & Eddie Stewart  
 Linda & Todd Strange  
 Lisa & Jimmy Stubbs  
 Lisa & Vernon Taylor  
 Helen Till  
 Lisa & Andy Weil, III  
 Helen Crump Wells  
 Sheila & Bobby Weil, II  
 Pat & Billy Williamson, Jr.  
 Laurie Jean Weil & Tommy Wool  
 Mary Lee & John Yelverton, III

\*Deceased

# 2022 FINANCIAL SUMMARY

## Statement of Financial Position

|   | 2022               |
|---|--------------------|
| CURRENT ASSETS                            | \$7,509,681        |
| OTHER ASSETS                              | \$1,635,660        |
| <b>TOTAL ASSETS</b>                       | <b>\$9,145,341</b> |
| CURRENT LIABILITIES                       | \$1,410,210        |
| OTHER LIABILITIES                         | \$13,458           |
| <b>TOTAL LIABILITIES</b>                  | <b>\$9,145,341</b> |
| NET ASSETS                                | \$7,721,673        |
| <b>TOTAL LIABILITIES &amp; NET ASSETS</b> | <b>\$9,145,341</b> |

## Statement of Activities

|   | 2022               |
|---|--------------------|
| NET PUBLIC SUPPORT                        | \$3,882,674        |
| OTHER REVENUE                             | \$175,183          |
| <b>NET PUBLIC SUPPORT</b>                 | <b>\$3,707,491</b> |
| PROGRAM SERVICES                          | \$1,925,605        |
| MANAGEMENT & GENERAL                      | \$166,492          |
| FUNDRAISING                               | \$267,018          |
| <b>TOTAL LIABILITIES &amp; NET ASSETS</b> | <b>\$2,464,171</b> |
| <b>INCREASE (DECREASE) IN NET ASSETS</b>  | <b>\$1,243,320</b> |

## TOTAL REVENUE

|                        | 2022               |
|------------------------|--------------------|
| COMMUNITY CONTRIBUTION | \$3,882,674        |
| OTHER REVENUE          | (175,183)          |
| <b>TOTAL REVENUE</b>   | <b>\$3,707,491</b> |

Community Contributions Other Revenue



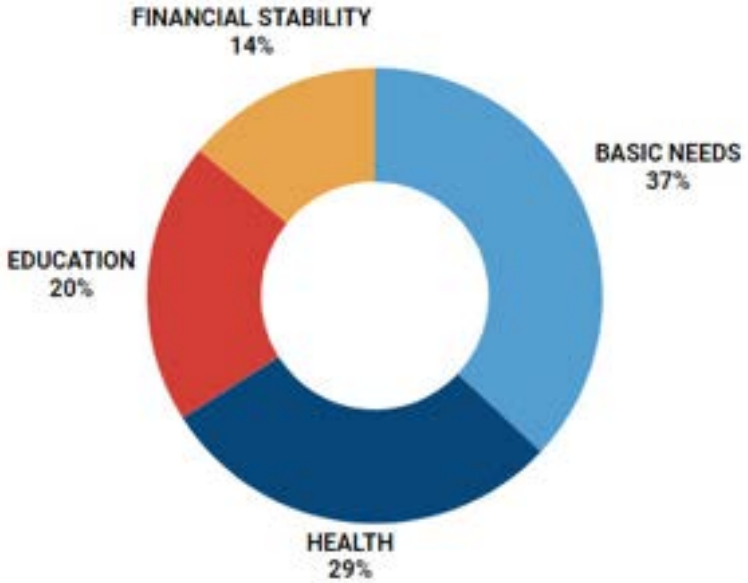
## TOTAL EXPENSES

|                       | 2022               |
|-----------------------|--------------------|
| PROGRAM SERVICES      | \$1,925,605        |
| MANAGEMENT & GENERAL  | \$271,548          |
| FUNDRAISING           | \$267,018          |
| <b>TOTAL EXPENSES</b> | <b>\$2,464,171</b> |

Program Services Management & General Fundraising



# 2022 COMMUNITY INVESTMENT



**\$244,514**

HEALTH 29%



**\$164,650**

EDUCATION 20%



**\$115,900**

FINANCIAL STABILITY 14%



**\$312,300**

BASIC NEEDS 37%



**River Region United Way**